

**Terms are conditions**

Please note that this form is for informational purposes only and is a high-level status of shipping around the world

The details below are not representation of the shipping practices at Manitoba Liquor and Lotteries and is intended for informational purposes only.

Manitoba Liquor and Lotteries is not liable for details presented in this document and the information below is subject to change without notice.






If you require details on your purchase orders please request a status update from a Manitoba Liquor and Lotteries representative.

Freight may be subject to consolidation and may be delayed if insufficient freight is not available at the time of product availability.

**Logistics Heat Map - (Rolling 6-month tracking)**

Ship Point	March '24	April '24	May '24	June '24	July '24
Western Canada	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues
Eastern Canada	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues
Australia	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues
California	Watching	Watching	Watching	Watching	Watching
Europe	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues
New Zealand	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues	Stable/Minor issues
South Africa	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues
South America	Watching	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues	Warning/Some Issues

**Legend**

	Stable/No issues
	Stable/Minor issues
	Watching
	Warning/Some Issues
	Major issues

**General Notes**

**\*\*Labour Disputes in Europe are being monitored but minor delays are expected for deliveries to our consolidation warehouses.**

The union representing Canadian National and Canadian Pacific Kansas City engineers and conductors in Canada has authorized a strike vote, as labour and management remain far apart on new contracts. Leaders of the Teamsters Canada Rail Conference told their members on March 28 that a strike vote will be held from April 8 to May 1. If the rank and file vote to authorize a strike, the earliest a walkout or lockout could occur is May 22. After being unable to reach agreements during negotiations that began last fall, labour and management since March 1 have been negotiating with the help of federal conciliators. Also still negotiating: CPKC rail traffic controllers, who are represented by TCRC in Canada. More talks are scheduled this month.

Panama Canal is experiencing drought conditions - container weights are being limited. March 7, 2024 - its water level reaches the second lowest in the last 110 years.

Panama Canal - 8 Apr 2024 - Low water level conditions on Gatun Lake have continued to impact regular operations through the Panama Canal. Draught restrictions have increased, limiting the capacity of containers ships can carry when transiting the canals, and there are reduced limits on how many vessels can transit the locks each day. Additional carrier surcharges expected.

Israel: Has enacted a War Risk Surcharge on all cargo but service remains operational at this time.

### Western Canada

Domestic Orders from BC to Manitoba are experiencing mild weather conditions which is making icy road conditions

Please be advised we are currently facing congestion and delays at the Port of Vancouver. The congestion is caused by a combination of shortened trains in the multiple derailments throughout BC in the last few months. Congestion is also building due to the potential rail job action.

Centerm - Vessel schedule has been impacted seriously due to imbalance between rail car supply and import rail volume along with the backlogs. Terminal encourages steamship lines to evaluate and act on any remediation plan, such as diverting cargos to CAPRR, converting rail cargos to truck out.

Deltaport - IPI volume had 14 days and over on dock dwell in recent 30 days. Rail loading delay out of Delta port and Centerm due to backlog of import volume and short of car supply, labour shortage. Yard is congested with high on-dock ground count while rail car supply can't meet the demand. Terminal is metering/ delaying vessels to meet the rail plan, especially for vessels with more CP's cargos.

Transit times from Vancouver Port to MBL's DC in Winnipeg are at 4-5 weeks

### Eastern Canada

Currently no vessel congestion at Port of Montreal

Quebec's Ministry of Transportation has published the anticipated thaw period dates for the three Thaw Zones across Quebec. During thaw periods, heavy vehicles travelling on the road network must reduce their loads, in accordance with the limits imposed by the Vehicle Load and Size Limits Regulation. Depending on changes in weather conditions, the start and end of the load restriction period can be moved ahead or postponed.

Monitoring situation in Montreal as the potential for a strike may occur in mid to late December. \*\*\*The Maritime Employers Association (MEA) and CUPE Local 375 – Montreal Longshoremen will be meeting on April 16 and 17 for discussions mediated by the Federal Mediation and Conciliation Service. The MEA notes that there has been no strike vote and the union has not planned a meeting to set that in motion. For any pressure tactics to be applied, a vote and 72 hours' notice is necessary.

Transit time from the Port of Montreal to MBL's DC in Winnipeg 3-4 weeks

### California/US

Currently no issues in California or Shipping from the USA to Manitoba

Minor Seasonal low volumes being monitored closely

Flood Watch Continues - Flood watch alerts and road closures will impact pickup and deliveries in parts of Northern California including Sonoma, Napa, Guerneville, Solano and Marin counties.

### Argentina / Chile

3 Apr 2024 - The Chilean port union has called for a strike at San Antonio port terminals for April 8, 2024. Workers are set to resume work on Friday but the unions have said that the 24-hour strike is a warning and more industrial actions could follow

### Australia

Australia port services are normal. No major delay at source.

Australian shipping stakeholders have cause to celebrate as DP World and the Maritime Union of Australia (MUA) have reached an agreement that will end protected industrial action at Australian ports.

Another industrial dispute at DP World is leading to crane shortages in Brisbane port

## New Zealand

No major concerns at this time.

## Europe

Most European ports nearing normal volume

Spain - Road transport on major motorways and distribution hubs have been blocked by farm workers protesting new green regulations, taxes, and pricing pressures. Demonstrations are planned to continue through the month of February in different locations throughout Spain. Be prepared for subsequent disruption in the scheduling of winery pickups and container transport by region.

Spain - Spain Farmers in alliance with French Farmers continue to protest over EU Taxes

France - Road transport is facing delays as French agricultural workers have blocked roadways in protest against working conditions and European regulations. Dockworkers at French ports have announced strike action as follows: no overtime work, 6 hour strike starting at 10AM on February 5, 2024, 24 hour strike on February 7, 2024 and 6 hour strike starting at 10AM on February 9, 2024. A general strike affecting multiple public sector is planned for February 16, 2025.

France - French farmers' continue to protest

France - Workers in ports across France start a strike today (March 11) that may last until the end of the week, impacting more than a dozen major entry and exit points.

France - 8 Apr 2024 - The French National Federation of ports and docks have cancelled the previously announced 24 hour strike for April 8, 2024.

Germany - The Trade Union of German Locomotive Drivers has announced a strike from 6pm local time Jan 23, 2024 to 6pm local time Monday Jan 29, 2024. Rail transport will encounter disruptions of services and delays from backlog when the strike ends. Exact schedule is not yet known but this will likely have a severe impact on the entire network.

Germany - Train and Air Strikes continue and showing marginal effects on marine ports.

Italy - 8 March 2024 - Italian trade unions (SLAI Cobas, USB, ADL COBAS, USI, CUB) have announced a 24 hour national strike for March 8, 2024. This strike will affect public and private sector workers.

Italy - 3 Apr 2024 - Italian ports will strike for 2 hours every shift starting April 3 to April 5, 2024. Genova port will be on strike all day on April 5th, 2024. Prepare for delays in container pickup and deliveries to the ports.

Finland - 11 Mar 2024 - The Finnish Transport Workers Union (AKT) started a nationwide stevedores strike at all Finnish ports from 6AM local time on March 11, 2024. The strike has stopped all container terminal and depot operations and is expected to last until Monday March 25, 2024 at 6AM local time.

Finland - 8 Apr 2024 - The Finnish Transport Workers Union (AKT) nationwide stevedores strike that started at all Finnish ports on March 11, 2024 has ended on Sunday April 7, 2024. Operations are to resume on Monday April 8, 2024 but be prepared for delays.

Russian Sanctions still in place for exporting from Russia

Ukraine is still under an act of war declaration so shipping from Ukraine to Canada is on hold

Avg Transit Time port to Port 13-28 days country specific

## South Africa

Service out of South Africa is slowing due to vessel congestion

Marine Services are dropping port calls due to building congestion.

Monitoring Situation and potential for delays are increasing. \*\*Situation continues

Avg Transit Time 43 days

\*This document is intended reference only. This can be shared with stakeholders.