<u>Call for listing:</u> <u>S2024-06 - Tequila/Mezcal/Raicilla</u>

Monday, September 9th, 2024

CATEGORY PERFORMANCE:

Overall Tequila/Mezcal/Raicilla represents \$12.18 million annual portfolio trending at 11.92% in \$ sales and 6.5% in L sales.

Primary category indicators are as noted below.

- ✓ Blanco/Silver/Plata represents \$4.01 million annual portfolio trending at +21.07% in \$ sales and +16.86% in L sales.
 - Blanco/Silver/Plata represents the largest share of the Tequila/Mezcal/Raicilla holding 34% share of the category.
 - Blanco/Silver/Plata represents the largest increase in \$ sales this past year, gaining over \$713,000.
- ✓ Mixto represents \$3.23 million annual portfolio trending +6.77% in \$ sales and +1.08% in L sales.
- ✓ Reposado represents \$2.88 million annual portfolio trending at +9.18% in \$ sales and +1.11% in L sales.
- ✓ Anejo/Extra Aged represents \$1M annual portfolio trending at -0.26% in \$ sales and -14.28% in L sales.
- ✓ Flavoured Teq/Mezcal/Raicilla represents \$568,000 annual portfolio trending at +42.81% in \$ sales and +43.52% in L sales.
- ✓ Mezcal represents \$244,000 annual portfolio trending at +8.71% in \$ sales and +4.46% in L sales.
- ✓ The remaining 1% of sales include, Cristalino, Extra Anejo/Ultra Aged and Raicilla sub segments of the Tequila/Mezcal/Raicilla Category. Cristalino is the only area from this subset that is experiencing growth, +7.43% \$ sales.
- ✓ In terms of price bands, the greatest dollar gains have come from the \$30 \$39.99 price band, which has gained an additional \$484,000 in \$ sales over the last year.
 - This price band also represents the largest segment in Tequila/Mezcal/Raincilla at 36% share in \$ sales.
- ✓ Within Tequila/Mezcal/Raicilla the following sizes have significant share of segment. (750ml 87% \$ share and 1140ml 13% \$ share).
 - In terms of dollar growth, the 750ml size has contributed the most, gaining over \$978,000 in \$ sales, and trending +10.14% in \$ sales over the last 12 months.
 - 1140ml size has also gained just over \$304,000 in sales over the last 12 months, and trending +24.84% in \$ sales.

Category Management is seeking product presentations for the following (all price ranges based on a 750ml size offering;

- Blanco/Silver/Plato \$49.99 \$99.99
- Reposado \$49.99 \$110.99
- Anejo/Extra Aged \$64.99 \$120.99
- Flavoured Teq/Mezcal/Raicilla \$26.99 \$49.99
- Mezcal \$39.99 \$99.99

- Cristalino \$49.99 99.99
- Line extensions, on MBLL high trending brands, outside the above segment price ranges and styles
- ** Application Limit: A maximum of 3 completed applications will be accepted per Agent.
- ** Please note sizes 375ml or smaller will not be accepted.
- ** 700ml size will be considered if brand is not available for sale in the 750ml size.
- ** Please note Extra Anejo/Ultra Aged Tequila can be submitted in with the Distinctions call in early 2024.

Email Application to: categorymanagement@mbll.ca Subject line: S2024-06 - Tequila/Mezcal/Raicilla Application deadline: 11:59 pm CT, Sunday October 6th, 2024 Applications received after the deadline will not be accepted

Application checklist:

Only applications containing <u>ALL</u> components of this check list will be considered. Applications missing information will be deemed incomplete, and not considered for listing.

Required:

- ✓ Product Presentation (Template format to be followed)
- ✓ Supplier Information Form (excel format only, no PDF)
- Product Application Form (Most recent version only, see attached)
 Completed forms must be submitted in excel format only
- ✓ 2 Digital Color Images of the selling unit (either PDF or JPEG format only).
 - 1 image for MBLL Website (Bottle/can 3" wide at 300 dpi <u>or</u> case/package 5" wide at 300 dpi)
 - 1 image of Back/Side label –clear enough to review all label details
 - Please note** file share transfers (E.g. We transfers) will not be accepted
- ✓ Review SR Product Listing Guidelines prior to submissions
- ✓ Product must be CFIA (Canadian Food Inspection Agency) compliant

Additional requirements if applicable:

- ✓ Letter of Authorization
- ✓ Declaration of Origin (Imported products)
- ✓ Annual Declaration of Production (new suppliers claiming Micro status)
- ✓ Product sell sheet (Optional)

Evaluation Criteria:

Evaluations will be conducted on the material provided, including, but not limited to the following criteria.

- ✓ Sustainability and overall suitability of the product to meet or exceed MBLL's current and future business needs
- ✓ Compatibility of the product to meet MBLL strategic focus
- \checkmark Quality and detail of the documentation submitted

Terms & Conditions:

- ✓ Any submissions accepted by the MBLL, shall not constitute a contract between the parties
- ✓ The MBLL reserves the right to withdraw this Call for Listing at any time, for any reason
- ✓ Suppliers may alter or withdraw their submission at any time prior to the closing date

<u>Reminder:</u>

✓ Samples are not required at the time of submission and are upon request only

We thank everyone for their applications, however notifications will only be issued for successful listings which will be communicated by December 15, 2024.

Thank you, Category Management